



SCHEDULE II

Regulation 6(3)

**ORIENTAL SECURITIES (PRIVATE) LIMITED  
COMPUTATION OF NET CAPITAL BALANCE AS ON JANUARY 31, 2026**

| Head of Account  | Valuation Basis  | Value in Pak Rupee |
|--|--|--------------------|
| <b>A - Description of Current Assets</b>                                       |  |                    |
| Cash in hand or in bank  | As per book value  | 208,339,630        |
| Trade Receivable   | Book value   | 1,161,144          |
|  | Less : Overdue for more than 14 days   | (539,730)          |
|  |  | 621,414            |
| Investment in Listed Securities<br>in the name of company                      | Market Value   | 34,663,764         |
|  | Less : 15% discount  | (5,199,565)        |
|  |  | 29,464,199         |
| Securities purchased for clients   | Securities purchased for the clients and held in the company A/c. where the payments has not been received within 14 days. | 532,501            |
| Listed Term Finance Certificate / Corporate<br>Bonds (Not less than BBB grade) | Market Value   | 0                  |
|  | Less : 10% discount  | 0                  |
|  |  | 0                  |
| Federal Investment Bonds   | Market Value   | 0                  |
|  | Less : 5% discount   | 0                  |
|  |  | 0                  |
| Treasury bills   | Market Value   | 14,352,915         |
|  |  | 14,352,915         |
| Any Other Current Asset Specified by the<br>Commission                         | Securities in excess of BMC requirement  | 45,688,880         |
|  |  | 45,688,880         |
|  |  | <b>298,999,539</b> |
| <b>B - Description of Current Liabilities</b>                                  |  |                    |
| Trade Payables   | Book value   | 137,994,698        |
|  | Less : Overdue for more than 30 days   | (28,924,776)       |
|  |  | 109,069,922        |
| Other liabilities  | As classified under the generally accepted accounting principal.   | 30,568,659         |
|  |  | <b>139,638,581</b> |
| <b>Net Capital as at JANUARY 31, 2026</b>                                      |  | <b>159,360,958</b> |